



## WEEKLY EQUITY REPORT

15 JAN to 19 JAN 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On the macro front, according to the World Bank's Global Economic Prospects report released on Wednesday, 10 January 2018, India is likely to reclaim its position from China as the fastest growing major economy in 2018, with growth expected to accelerate to 7.3% in the year. The World Bank also revised India's growth estimate for 2017 to 6.7% from 7% projected in October, blaming short-term disruptions caused by the newly introduced goods and services tax (GST) and a softer-than-envisioned recovery in private investment. The report projected China's economic growth to slow to 6.4% in 2018 from 6.8% in 2017.
- Index heavyweight and cigarette major ITC advanced 1.75% at Rs 267.50. The company said that the Supreme Court by an order dated 8 January 2018 has stayed operation of the judgement and order dated 15 December 2017 passed by the Karnataka High Court. The announcement was made during market hours on Tuesday, 9 January 2018.
- Car major Maruti Suzuki India 0.28% to Rs 9,460.30. The company announced a price increase ranging from Rs 1,700 and Rs 17,000 (ex-showroom- Delhi) across models owing to increase in commodity and other administrative and distribution costs. The new prices are effective from 10 January 2018. The announcement was made on Wednesday, 10 January 2018

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	34592.39	34153.85	1.28%
NIFTY	10681.25	10558.85	1.16%
MIDCAP	18137.03	18070.03	0.37%
SMLCAP	19993.19	19704.92	1.46%
METAL	15845.66	15650.33	1.25%
OIL&GAS	16363.08	16160.33	1.25%
AUTO	26485.63	26550.03	-0.24%
TECK	6581.82	6397.44	2.88%
BANKEX	29097.58	28936.87	0.56%
IT	11699.52	11195.73	4.50%
FMCG	10815.73	10713.30	0.96%
HC	14967.80	14910.88	0.38%
PSU	9249.15	9246.97	0.02%
CD	23773.82	23746.57	0.11%
POWER	2408.88	2429.24	-0.84%
CG	20046.02	19886.22	0.80%
REALTY	2763.72	2619.34	5.51%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25803.19	25295.87	2.01%
NASDAQ	7261.06	7136.56	1.74%
FTSE	7778.64	7724.22	0.70%
NIKKEI	23715.00	23714.53	0.00%
HANGSENG	31632.00	30814.64	2.65%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Den Networks Ltd.	133.25	20.37
Aban Offshore	262.55	19.18
Gujarat Pipavav Port	159.8	16.9
Godrej Properties Lt	832	13.14
Tata Sponge Iron	1188.75	12.54

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Fortis Healthcare	144.5	-11.7
Reliance Power L	54.55	-11.01
Jaiprakash Associates	23	-9.45
Dish TV India Ltd.	78.45	-8.19
Reliance Com	31.35	-7.52



### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10292	10348	10453	10509	10615	10671	10776

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10239	9736	8970	8476



# MARKET COMMENTARY

In the week ended Friday, 12 January 2018, the Sensex rose 438.54 points or 1.28% to settle at 34,592.39, its record closing high. The Nifty 50 index rose 122.40 points or 1.16% to settle at 10,681.25, its record closing high.

The S&P BSE Mid-Cap index advanced rose 67 points or 0.37% to settle at 18,137.03. The S&P BSE Small-Cap index gained rose 288.27 points or 1.46% to settle at 19,993.19. Both these indices outperformed the Sensex.

For the next week Nifty likely to trade in the range between 10300-10800.

## STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Infosys	1,078.40
Tech Mahindra	550.45
Vakrangee	442.00
Sun TV Network	1,076.80
Oil India	383.75

## STOCK AT 52 WEEK LOW

SCRIPT	CMP
Max India	122.10
Narayana Hrudayalay	291.70
Power Grid	196.50
Corporation Bank	40.05

## FII ACTIVITY

DATE	FIGURES IN CRORE
08/01	+692.83
09/01	-303.94
10/01	-572.26
11/01	-623.63
12/01	-158.16
<b>NET</b>	<b>-965.16</b>

## DII ACTIVITY

DATE	FIGURES IN CRORE
08/01	-206.30
09/01	+522.90
10/01	+600.24
11/01	+770.02
12/01	+696.25
<b>NET</b>	<b>+2383.11</b>

## WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
IDEA	B	107	115
TATASTEEL	B	774	800
ABAN	B	264	290
IBULHSGFIN	B	1238	1270
GRASIM	B	1235	1300

## VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Den Networks	133.25
RattanIndia Power	8.24
Gujarat Pipavav Port	159.8
Welspun Corp	169.75
Snowman Logistics	69

Buy on dips & Sell on rise with Stop-loss of 3%



## BOARD MEETING AND RESULTS THIS WEEK:

### 15 JANUARY:

- DELTACORP, FEDERAL BANK, FRONTSEC, GALLANT

### 16 JANUARY:

- DEN, ICICIGI, HATSUN, MCX, NETWORK18, TV 18 BRDCST,

### 17 JANUARY:

- ADANIPOWER, ADANITRNS, DCBBANK, INDOTHAI, SREINFRA, MINDTREE, INFRATEL, ZEEL

### 18 JANUARY:

- ADANIENT, ADANI PORT, BHARTIARTEL, DBCORP, GAGAN, HINDZINC, JUBLINDSYEBANK,

### 19 JANUARY:

- DWARKESH, HCLTECH, HDFCBANK, ICICIPRUD, IDFCBANK, JMFINAN, JPASSOCIA, JUBLFOOD, RELIANCE, PCJEWELLER, NIITECH



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